

Request for updation of my Permanent Account Number (PAN)



PAN

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Please update my Permanent Account Number [PAN] given above in the below mentioned Mutual Fund folios held by me as First or Joint Holder or as Guardian. As required under SEBI Regulation, I have attached a photo copy of my PAN Card duly attested by me / Notarized. I am aware that mutual funds and RTA are under obligation to verify the name as per my folio with the name as per this PAN in the Income Tax Department database before updating into the below referred Folio(s).

Name of the Mutual Fund	Folio No(s).	Holding status (First Holder / Joint Holder / Guardian)

Declaration

I / We acknowledge and confirm that the information provided above is true and correct to the best of my / our knowledge and belief. In case any of the above specified information is found to be false or untrue or misleading or misrepresenting, I am / We are aware that I / we may be liable for it including any penalty levied by the statutory / legal / regulatory authority. I / We hereby authorize you (RTA / Fund / AMC / Other participating entities) to disclose, share, rely, remit in any form, mode or manner, all / any of the information provided by me, including all changes, updates to such information as and when provided by me to any of the Mutual Fund, its Sponsor, Asset Management Company, trustees, their employees / RTAs ('the Authorized Parties') or any Indian or foreign governmental or statutory or judicial authorities / agencies including but not limited to the Financial Intelligence Unit-India (FIU-IND), the tax / revenue authorities in India or outside India wherever it is legally required and other investigation agencies without any obligation of advising me /us of the same. Further, I / We authorize to share the given information to other SEBI Registered Intermediaries / or any regulated intermediaries registered with SEBI / RBI / IRDA / PFRDA to facilitate single submission / update & for other relevant purposes. I / We also undertake to keep you informed in writing about any changes / modification to the above information in future within 30 days of such changes and undertake to provide any other additional information as may be required at your / Fund's end or by domestic or overseas regulators / tax authorities.

Signed:

First Holder Joint Holder 1 Joint Holder 2

Date:

Place:

* Note: Please provide a separate request for each PAN Number. All holders must sign even if only one holder's PAN is being updated.